



Entered on Docket  
March 13, 2008

A handwritten signature in black ink, appearing to read "Linda B. Riegle", is positioned above the judge's name.

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,  
  
USA CAPITAL REALTY ADVISORS, LLC,  
  
USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,  
  
USA CAPITAL FIRST TRUST DEED  
FUND, LLC,  
  
USA SECURITIES, LLC,

Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**ORDER REQUIRING KEN ROSE  
TO APPEAR FOR EXAMINATION  
PURSUANT TO FEDERAL RULE  
OF BANKRUPTCY PROCEDURE  
2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order  
Requiring Ken Rose to Appear for Examination Pursuant to Federal Rule of Bankruptcy

1 Procedure 2004 (the "Motion"), the Motion having been submitted to this Court, and good  
2 cause appearing,

3 IT IS HEREBY ORDERED that Ken Rose appear for examination at the offices of  
4 Merrill Corporation, British Pacific Center, 8899 University Center Lane, Suite 200, San  
5 Diego, California 92122, beginning at 10:00 a.m. prevailing Pacific Time on a business  
6 day no later than April 10, 2008 (or at such other mutually agreeable location, date, and  
7 time), and continuing from day to day thereafter until completed.  
8

9 Prepared by:

10 **DIAMOND MCCARTHY LLP**

**LEWIS AND ROCA LLP**

11  
12 By: /s/ Eric D. Madden  
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*Counsel for USACM Liquidating Trust*

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